

\$40 MILLION FUNDED TO DATE

EB-5 Investment & Redeployment Opportunity

- 3,100 ACRE REDEVELOPMENT AT THE ENTRANCE TO THE PORT OF BALTIMORE, MARYLAND WITH UP TO 15 MILLION SF OF VERTICAL DEVELOPMENT AND ON-SITE RAIL AND DEEPWATER PORT
- SIGNED 15-YEAR CREDIT TENANT LEASES WITH AMAZON (2.3 MSF), FEDEX (350,000 SF) & UNDER ARMOUR (1.3 MSF)
- EXPERIENCED AND FINANCIALLY SOUND DEVELOPMENT TEAM WITH \$300+ MILLION EQUITY INVESTED TO DATE
- 5-YEAR MEZZANINE LOAN IS OVER-COLLATERALIZED WITH 3X EQUITY CUSHION
- OPERATING BUSINESS WITH POSITIVE CASH FLOW
- USCIS EXEMPLAR & TEA DESIGNATED AREA
- MEETS USCIS "AT RISK" REQUIREMENTS
- FEDERAL, STATE AND COUNTY INCENTIVES IN PLACE
- \$98 MILLION OF FEDERAL AND LOCAL INFRASTRUCTURE GRANTS AWARDED
- \$40 MILLION FUNDED AS OF FEBRUARY 2019 - COMBINATION OF TRADITIONAL EB-5 INVESTORS AND REDEPLOYED EB-5 PROJECT FUNDS

